

"GIFTS" FOR THE GIVER

People choose to make charitable gifts for a variety of reasons, primary of which is a desire to support work they believe in. Giving also provides benefits to you, the donor. A gift to Family Services of Central Alberta may include some or all of the following:

- Fulfillment of charitable goals
- Charitable tax credit
- Avoidance or reduction of capital gains tax
- Income payments for life
- Expert investment management by the Red Deer and District Community Foundation
- Ensure the continued presence of Family Services of Central Alberta

Family Services of Central Alberta is exceedingly grateful for the inspired generosity of its supporters and friends. You have provided thousands of dollars to assure and enhance the Central Alberta communities now and into the future. Your support is vital in continuing the work of Family Services of Central Alberta in all its settings. Specialists are available to explain each of these gift plans and to assist you in meeting your financial needs and desires.



ABOUT US

For over 30 years, Family Services of Central Alberta has played a vital role in the life and well-being of individuals and families of Central Alberta communities. With great pleasure we invite our friends and supporters to become members of the Family Services Legacy.

Family Services Legacy recognizes and honors those who have included Family Services of Central Alberta in their estate plans with a future gift through a bequest, life insurance, or trust arrangement; or have made an outright gift to the Family Services Legacy.

Family Services Legacy is a special group of friends who believe in the mission of Family Services of Central Alberta. They want to ensure the continuation of the highest quality of life for all members of the family.

For more information, please contact :

Walter Lidster, Executive Director
Family Services of Central Alberta
5409-50th Avenue
Red Deer, AB T4N 4B7
Ph: 403-343-6400

FAMILY SERVICES LEGACY



parentLINKcentre

Charitable # 13353 1681 RR 0001

FAMILY SERVICES LEGACY

MISSION

Family Services of Central Alberta is dedicated and accountable to assist individuals and families to maintain dignity, enhance autonomy and strengthen relationships.

A STRONG TRADITION OF CHARITABLE SUPPORT

Planned giving donors have provided essential philanthropic support that has enabled Family Services of Central Alberta to ensure a better tomorrow for individuals, families and communities of Central Alberta. The Family Services Legacy was established to recognize and thank these visionary individuals.



ENDOWMENT FUNDS

Gifts to endowment funds are not spent, they are invested in perpetuity and only a portion of the investment income is used to fund our programs each year; less than 1% is used for administration of the fund (including management and custodian fees) and any remaining income is reinvested in the fund to ensure continued growth. By establishing our endowment funds at the Red Deer and District Community Foundation, we are able to take advantage of the Foundation's endowment expertise, leaving Family Services of Central Alberta to use its resources to do what it does best.

BECOMING A LEGACY CLUB MEMBER

If you have provided for Family Services of Central Alberta in a planned gift but have not yet informed us, please complete and return the attached response card. Soon after, you will receive a letter welcoming you into The Family Services Legacy. Members are invited to an exclusive special event annually as well as to all other Family Services of Central Alberta special occasions and events.

We are grateful to members of The Family Services Legacy for carrying out the vital tradition of support. Please do not hesitate to contact Family Services of Central Alberta about joining the Family Services Legacy or to learn more about charitable gift planning.



DESIGNATING YOUR GIFT

Family Services of Central Alberta appreciates receiving information from the Family Services Legacy members regarding the specific purpose of any planned gift. This allows Family Services of Central Alberta to review your gift and ensure your philanthropic intentions can be implemented for program specific areas or for overall agency initiatives. Planned gifts include: bequests in wills; beneficiary designations of retirement plans, brokerage accounts and life insurance policies; and life income plans such as gift annuities and charitable trusts.

MY RESPONSE...

I would like to be a part of The Family Services Legacy and its membership. I have included Family Services of Central Alberta in my financial planning in the following way:

- Direct Gift Life Insurance
 Bequest Other _____
 RRSP/RRIF _____

Send me more information on how I can become a member of The Family Services Legacy.

Name: _____

Address: _____

City: _____

Province: _____

Phone: _____

E-mail: _____

Please Return To:

Family Services of Central Alberta
5409 - 50th Avenue
Red Deer, Alberta T4N 4B7
Phone: 403-343-6400